

Quantum Counseling Inc.

PATIENT INFORMATION						<input type="checkbox"/> New Patient <input type="checkbox"/> Established PT
Patient's FIRST Name: _____			MIDDLE: _____		LAST: _____	Social Security #: _____
Birth date: _____ / _____ / _____	Sex: other _____ <input type="checkbox"/> M <input type="checkbox"/> F	Marital status (circle one) Single / Mar / Div / Sep / Wid		Employment Status (circle one) Employed / Retired / Student / Not-Employed		Employer Name: _____
Your Address: _____			City: _____		State: _____	Zip Code: _____
Race: <input type="checkbox"/> Decline <input type="checkbox"/> White <input type="checkbox"/> American Indian /Alaska Nat. <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Nat.Hawaii/Oth Pac Islander <input type="checkbox"/> Other			Ethnic Group: <input type="checkbox"/> Non-Hispanic <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Decline		Language: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other: _____	
Primary Phone#: <input type="checkbox"/> Cell <input type="checkbox"/> Work <input type="checkbox"/> Home () ()		Alternate Phone#: <input type="checkbox"/> Cell <input type="checkbox"/> Work <input type="checkbox"/> Home () ()		Email Address: _____ Appointment reminder by email? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Referring Physician Name: _____			How did you hear about our office? _____			
Emergency contact: _____			Emergency contact phone #: _____			
RESPONSIBLE PARTY:						
Person Financially Responsible [Guarantor] <input type="checkbox"/> Self Only → Skip to insurance section <input type="checkbox"/> Other Guarantor → Complete this section		Guarantor's Full Name: _____			Patient's Relationship to Guarantor: <input type="checkbox"/> Child <input type="checkbox"/> Spouse <input type="checkbox"/> Other: _____	
Address (if different): _____			Birth date: _____ / _____ / _____		Social Security #: _____	
INSURANCE INFORMATION:						
Primary Insurance Company Name: _____		Plan Name: _____		Type of Plan: <input type="checkbox"/> PPO <input type="checkbox"/> POS <input type="checkbox"/> HMO <input type="checkbox"/> Medicaid <input type="checkbox"/> Medicare <input type="checkbox"/> Tricare <input type="checkbox"/> Medicare HMO <input type="checkbox"/> WC <input type="checkbox"/> Lien		
Claims Address: _____					Phone#: _____ () ()	
Policy#: _____		Group #: _____		Group Name: _____		
COPAY: \$ _____	Annual Deductible: \$ _____ <input type="checkbox"/> Met <input type="checkbox"/> Not Met <input type="checkbox"/> Don't Know		Coinsurance: <input type="checkbox"/> None (Plan pays 100%) <input type="checkbox"/> 80/20 <input type="checkbox"/> 90/10 <input type="checkbox"/> 70/10 <input type="checkbox"/> Don't Know		Effective Date: _____ / _____ / _____	
Is plan thru employer? <input type="checkbox"/> No <input type="checkbox"/> Yes	Employer address: _____				Occupation: _____	
Secondary Insurance Company Name: _____		Plan Name: _____		Type of Plan: <input type="checkbox"/> Medicare Supplemental <input type="checkbox"/> Medicaid <input type="checkbox"/> Other Employer/Commercial <input type="checkbox"/> Spouse's Plan (Pls. complete guarantor section) <input type="checkbox"/> Other: _____		
Claims Address: _____					Phone#: _____ () ()	
Policy#: _____		Group #: _____		Group Name: _____		
Is plan thru employer? <input type="checkbox"/> No <input type="checkbox"/> Yes	Employer Name & Address: _____					
ACKNOWLEDGEMENT:						
The above information is true to the best of my knowledge. I consent to the use and disclosure of my protected health information for treatment, payment and health care operations as described in this clinic's Notice of Privacy Practices. I authorize my insurance benefits be paid directly to XXXX as indicated on the claim. I understand that I am financially responsible for all fees and balances, regardless of insurance coverage.						
Patient/Guardian signature: _____					Date: _____	